

**Provision of  
Information to  
Investors**



## Assurance of compliance with the obligations to provide information to investors

### Guiding principles

Power Parity S.A. ("Goparity") provides a crowdfunding platform for the provision of investment offerings. For the evaluation of the operating model, risk and decision making by investors, Goparity publishes on the website a set of relevant information, namely:

- Information on prior registration with the CMVM for the purposes of developing crowdfunding activities;
- Information on ongoing offers, including the identification of the beneficiary, type of crowdfunding, term, rate of return, total amount of the offer, percentage of the amount raised, additional guarantees provided, as well as other relevant information;
- Historical information about funded projects, including the number of projects, their amounts, average rate of return and terms, the modality and status of the projects;
- Information on continuity mechanisms in case of insolvency or suspension of the managing entity's activity;
- Pricing, Terms and Conditions, and Privacy Policy;
- Complaints Policy, Conflict of Interest Management Policy, Assurance of Compliance with the Obligations to Provide Information to Investors, Policy on Prevention of Fraud and Money Laundering and Terrorist Financing.
- Information on investor protection procedures in the event of insolvency, cessation of activity, and prolonged inactivity on the part of the managing entity of the electronic crowdfunding platform.

For each crowdfunding not yet reimbursed, the following information is made available:

- The amount of investment already used;
- The status of the project's development and implementation of its business plan;
- Any material change related to the entity or project financed that might have an impact on the estimated return or profitability of the amounts invested.

In addition, each investment offer has available at a time prior to the acceptance of the offer, a Key Investor Information Sheet (KIIS) document. This document contains the following information about the offer:

- The complete identification of the beneficiary;
- In the case of legal persons, if available, the beneficiary's balance sheet and management report for the immediately preceding financial year;

- The essential characteristics of the project in question that allow investors to understand the nature and risks inherent in the product or activity it is proposed to finance;
- The costs and charges associated with the project, as well as a brief reasoned description of the profitability expectations of the amounts invested;
- The details of the processing of the offer;
- The deadline for revocation of acceptance by the recipients of the offer, where applicable;
- The time and form for the transfer of the amounts raised, namely, the mechanisms for subscription and also for the refund of the amounts invested if there is a fundraising higher than the amounts forecast or if the amounts indicated are not raised and the offer does not provide for the possibility of changing the conditions;
- Warning as to the risk of partial or total loss of the amounts invested;
- Warning as to the risk of not achieving the estimated profitability of the amounts invested;
- Warning as to the risk of liquidity or lack of a secondary market for the credits subscribed by the investors;
- Warning as to the fact that the project to be financed through crowdfunding is not subject to authorisation or supervision by the CMVM or by any other financial supervision authority, nor do these entities approve the information made available thereon;
- Warning as to the fact that the investment is not covered by the Investor Compensation Scheme;
- Warning as to the fact that the capital invested is not guaranteed under the Deposit Guarantee Fund;
- Warning as to the fact that this activity is not subject to supervision by the Bank of Portugal, and that the Bank of Portugal does not approve the information made available through the KIIS;
- Applicable tax regime;
- The procedures to be adopted, including, without limitation, the destination of the amounts that have been invested in the ongoing offer on the platform with the entry into liquidation or with the suspension, for any reason, of the activities of the managing entity;
- The procedures to be adopted in order to ensure the continuity of the payments of the amounts that have been invested in the ongoing offer on the platform with the entry into liquidation or with the suspension, for any reason, of the activities of the managing entity.

Last update: July 4<sup>th</sup>, 2022