



"Investments in **agriculture** are the best weapons against hunger and poverty"

-BILL GATES

Vallata



WEARE

THE BEST PARTNERS FOR CITRICULTURE

- Farmers and ranchers for more than **7** generations.
- Pioneers in organic citrus farming in Colombia
 - Persian Lime (Partners in development of 300 Ha)
- Pioneers in **exports of sweet citrus and persian lime** from Colombia
 - EU
 - USA
 - Poland

Vallata

OUR ACHIEVEMENTS



Organic agriculture

We managed to establish the first organic orchard of sweet citrus in Colombia.



Exports

First exporters of Organic Citrus Fruits to Europe from Colombia

Ranked Top 3 in organic lime exports from Colombia.



Technology

We have managed to configure an ERP for the needs of agro-industrial businesses.

OUR ACHIEVEMENTS



Strategic Partnerships

We are strategic partners of Organics and Wonderful Citrus Colombia.



Growth & Expansion

We expanded our planted trees from 20,000 to 60,000 and aim to reach 120,000 by the end of 2025.



Sustainability & Certification

We are committed to sustainable agriculture, holding organic certifications

TECHNIQUE AND TECHNOLOGY

GOOD PRICE-QUALITY RELATIONSHIP, GOOD FEELING FOR MONEY

ORGANIC AGRICULTURE

We have learned in the last 10 years to grow organic citrus fruits in the Southwest Antioquia region.

COMMERCIAL CHANNELS

We work with the most retailers in Colombia, marketers and international producers









CERTIFICATIONS

We have a team specialized in the certification of agricultural and packing operations: ICA, Global gap, GRASP, Organic, SMETA

REGION

The southwest of Antioquia is the largest Citrus region in Colombia.

- •5,000 hectares of Valencia oranges
- •1,200 Persian lime
- 600 tangerine

LIMES

WE ARE SUPPLIERS OF EXCELLENT HEALTH FOOD

Fresh and Organic:

Make your food your best medicine

- Colombia is becoming an interesting player in the fresh fruit market
- Avocado exports have grown from USD **10 million** in 2015 to **200+ million** in 2022
- Export-oriented project.
- Stable and favorable political situation.
- Attractive agro-industrial potential and income tax subsidy.
- Strategic maritime routes.



Vallata

VISION INTEGRATION ACROSS THE ENTIRE VALUE CHAIN

Through productive alliance models. We participate in the process of genetics, cultivation, marketing and export of the fruit.



Genetics

Nursery development to guarantee fruit quality



Production

Establishment of own crops 300 hectares on own or rented land



Productive alliance

Development of a productive alliance for the transformation and commercialization of existing citrus crops in the area

OUR CERTIFICATIONS

SUSTAINABILITY

SUSTAINABLE DEVELOPMENT GOALS





















GOING FORWARD:



IMPACT



Job Creation: Vallata currently employs 135 workers, including 21 women, promoting inclusion in the agricultural sector.



Agricultural Expansion: 343 hectares cultivated across various municipalities in Antioquia.



Investment in Agriculture: 20,000 owned trees, 44,000 rented trees, and 60,000 trees in growth phase, strengthening production and sustainability.



Growth and Continuity: Some farms are already in production, while others are in the establishment phase, ensuring long-term development.



Mixed Land Tenure Model: A combination of owned and leased lands with renewable contracts, ensuring stability and future growth.

OUR GROUP



Long-term production cost advantage



Local team with business experience, access to land and capital



Long-term growth potential



500+ hectares of lime under operation

Our location

- Farmland suitable for limes.
- Optimal light and soil: low early CAPEX.
- Export-oriented project.
- Stable and favorable political situation.
- Attractive agro-industrial potential and income tax subsidy.
- Strategic maritime routes.

LA PINTADA ANTIOQUIA-COLOMBIA



VERTICAL INTEGRATION



Nursery

We produce our own seedlings to ensure good root development, good genetics and the best trees for our crop.

Orchard

We grow and operate all our crops with chemical-free organic management, thus guaranteeing our customers an exceptional product

Harvesting and Grading

Since we plant our trees, they take between 18 and 24 months to bear the first fruits.

Sales

We have been selling fruit since mid-2012, working with the most important supermarkets in Colombia.

Transformation

Once we reach the required volumes, a citrus processing plant will be established, this process will be integrated in the future for the realization of byproducts.

CONTROLLING FROM THE FIELD TO THE TABLE, GUARANTEEING THE QUALITY AND TRACEABILITY OF OUR LIMES

OUR HISTORY

12 YEARS OF LOVE FOR THE COUNTRYSIDE

More than 12 years ago we started with the dream of changing the vocation of our lands. This is how Vallata was born, a company that seeks to generate employment by changing the traditional use of family land to the cultivation of citrus fruits. In **2009** we started planting Valencia orange and in **2017** with the addition of more partners we started planting Tahiti lime.

Today we have more than 43,000 trees in production and 45,000 in establishment.



Vallata

ALLIANCES

OUR ALLIES AND CUSTOMERS













GODARITY

LIME MARKET IN THE UNITED STATES



THE LONG-TERM PLAN ASSUMES THAT THE UNITED STATES WILL IMPORT 42 MILLION BOXES OF PERSIAN LIMES BY 2030 (UP FROM 33 MILLION TODAY), WITH THE GROWTH RATE SLOWING FROM CAGR 6% TO 3%

Lime imports into the US.USA

Actual vs. Forecastl Volume of 40# carton boxes

Lime imports to the U.S. reached 33 million cartons during CY 2020, 6% CAGR between 2015 and 2020.

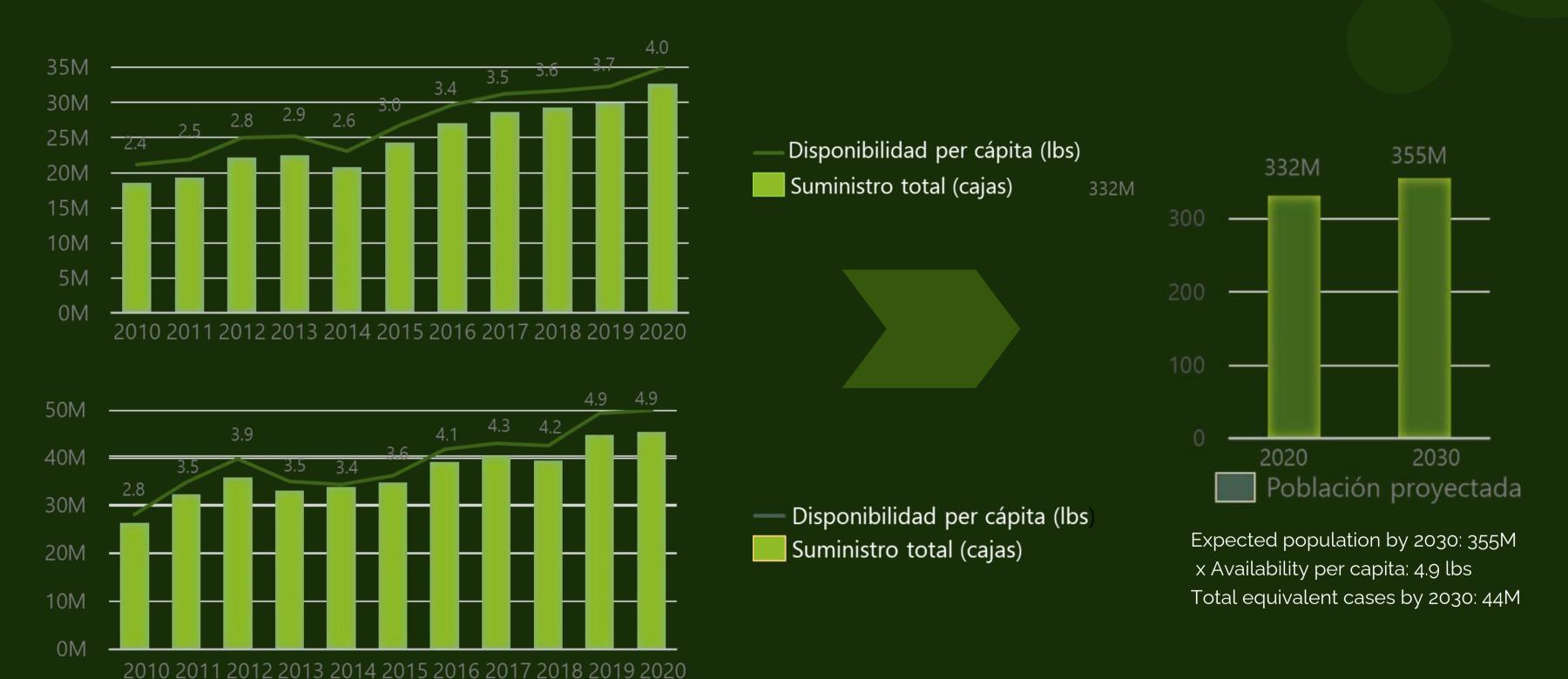
The projection assumes a CAGR of 3% from 2021 to 2030, which will bring total imports to 42 million cartons



- Growth drivers
- MomentumCategory
- Population growth
- Per capitaconsumption

2010 2011 2012 2013 2014 2015 20162017 2018 2019 2020 2021 2022 2023 2024 2025 2026 2027 2028 2029 2030 Source: USDA AMS Market News Movement Report

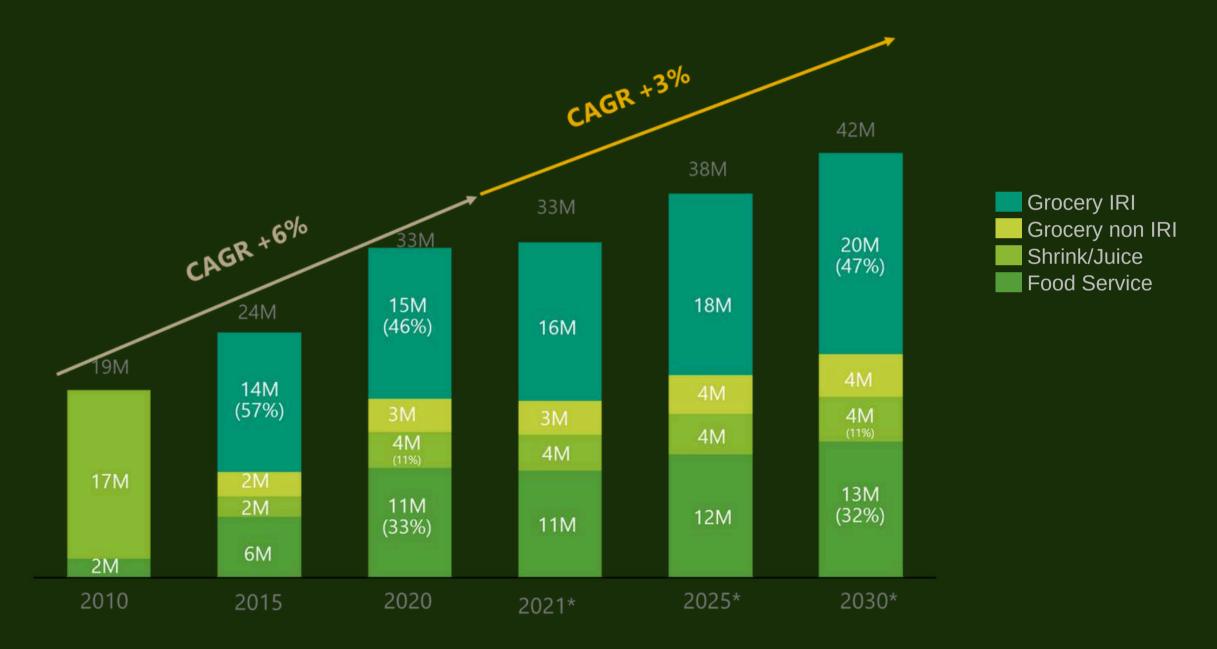
PER CAPITA LIME AVAILABILITY IS CATCHING UP WITH LEMONS, BUT STILL HAS ROOM TO GROW, WHEN COMBINED WITH EXPECTED POPULATION GROWTH, TRANSLATING INTO A 44 MILLION CARTON MARK BY 2030.



Source:

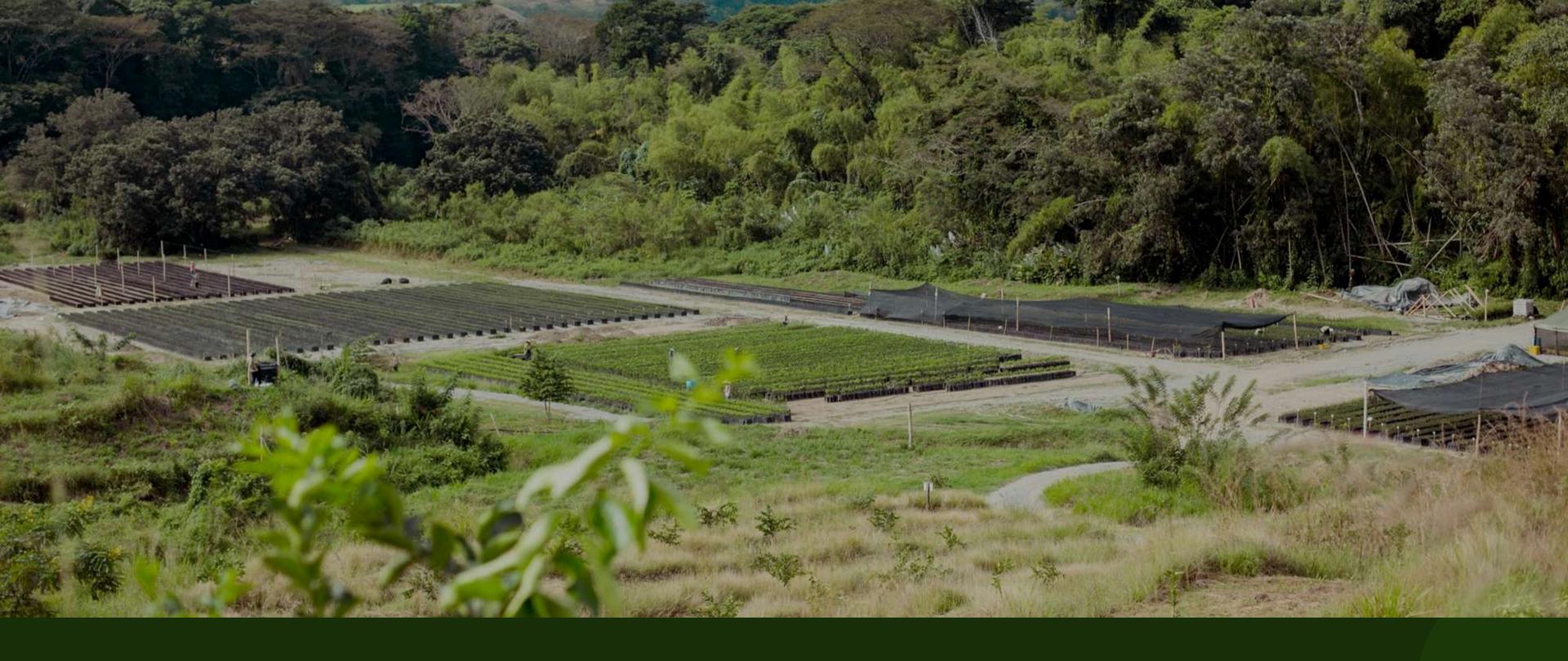
Lemon and lime per capita: USDA FoodAvailability Data SystemPopulationby 2030: US Census Bureau

IT IS REASONABLE TO THINK THAT THE UNITED STATES WILL CONSUME 42 MILLION CASES OF LIME BY 2030 WHEN CONSIDERING THE DEMONSTRATED CAGR (10 YEARS), PER CAPITA CONSUMPTION AND POPULATION GROWTH; OF THAT VOLUME, 45% SHOULD BE SOLD THROUGH GROCERY STORES AND THE REMAINDER THROUGH FOODSERVICE OUTLETS.



Lime imports into the US.USA

Actual vs. Forecastl Volume of 40# carton boxes



BUSINESS: CONSOLIDATION OPERATIONS 2022

BUSINESS

- Big players like Wonderful Citrus (Wonderful Citrus) and DOLE/Total Produce (Total Produce)
 OneoftheWorld'sLargestFresh Produce Providers) and REWE (Fruit and vegetables at the REWE Group:
 "Establishingsustainablesupplychainswithproducers" REWE Group (rewe-group.com))) are there, looking for stability of fruit supply that meets volumes and quantities all year round.
- They have approached us looking for supplies, renting properties to supply their contracts.
- The project is to consolidate existing operations where Vallata is a partner or neighbor and consolidate an export offer to supply these customers. Taking advantage of the high prices all year round in the European market for organic fruit with DOLE and REWE and the windows in the American market with Wonderful.





INVESTMENT SUMMARY LEASE

Montenegro

Tenure: Lease



Location: Dabeiba, Antioquia



Trees planted: 4,831



Cultivated area: 17 Ha

Density: 284 Trees/Ha



Crop age: 8 years



Start of operations: 1/12/24

Production start date: 30/5/25



Lease term: 6 years renewable



Full Time employees: 3

Harvest employees: 5



Expected production:

• Jun/2025 - Jun/2026: 338 tons

• Jun/2026 - Jun/2027: 435 tons



Reserve and protection areas: 3 Ha

Montenegro



Soil Fertilization:€12,700

Foliar Fertilization & Phytosanitary: €12,440

Pruning: €560

Miscellaneous: €1,670

Total inputs: €27,370

Tools & Equipment

Brush cutters and tools: €2,300

Backpack sprayers, hand tools, PPE, etc: €1,150

Total tools and equipment: €3,450



Labor Soil Fertilization: €1,380

Labor Foliar Fertilization: €6,160

Labor Weed Control: €2,220

Labor Pruning: €2,890

Total labor: €12,650



Transport: €6,900

Fumiduct: €9,770

Irrigation system: €39,080

Total other costs: €55,750

Total Montenegro: €99,220

Montenegro



Las Palmeras

Tenure: Lease



Location: Santa Barbara, Antioquia



Trees planted: 1,791



Cultivated area: 8 Ha

Density: 250 Trees/Ha



Crop age: 5 years



Start of operations: 1/12/24

Production start date: 30/5/25



Lease term: 6 years renewable



Full Time employees: 2

Harvest employees: 2



Expected production:

• Jun/2025 - Jun/2026: 125 tons

• Jun/2026 - Jun/2027: 161 tons



Reserve and protection areas: 1 Ha

Las Palmeras



Soil Fertilization:€4,710

Foliar Fertilization & Phytosanitary: €4,610

Pruning: €210

Miscellaneous: €620

Total inputs: €10,150

Tools & Equipment

Brush cutters and tools: €920

Backpack sprayers, hand tools, PPE, etc: €460

Total tools and equipment: €1,380



Labor Soil Fertilization: €510

Labor Foliar Fertilization: €2,290

Labor Weed Control: €820

Labor Pruning: €1,070

Total labor: €4,690

Other

Transport: €3,450

Fumiduct: €4,600

Irrigation system: €18,390

Total other costs: €26,440

Total Las Palmeras: €42,660

Las Palmeras



Balcanes

Tenure: Lease



Location: Betulia, Antioquia



Trees planted: 2,000



Cultivated area: 15 Ha

Density: 233 Trees/Ha



Crop age: 5 years



Start of operations: 1/12/24

Production start date: 30/5/25



Lease term: 6 years renewable



Full Time employees: 2

Harvest employees: 0



Expected production:

• Jun/2025 - Jun/2026: 56 tons

• Jun/2026 - Jun/2027: 72 tons



Reserve and protection areas: 1 Ha

Balcanes



Soil Fertilization:€2,100

Foliar Fertilization & Phytosanitary: €2,060

Pruning: €90

Miscellaneous: €280

Total inputs: €4,530

Tools & Equipment

Brush cutters and tools: €920

Backpack sprayers, hand tools, PPE, etc: €230

Total tools and equipment: €1,150



Labor Soil Fertilization: €230

Labor Foliar Fertilization: €1,020

Labor Weed Control: €370

Labor Pruning: €480

Total labor: €2,100



Transport: €3,450

Fumiduct: **€**8,620

Irrigation system: €34,480

Total other costs: €46,550

Total Balcanes: €54,330

Balcanes



Llanogrande

Tenure: Lease



Location: Uramita, Antioquia



Trees planted: 11,500



Cultivated area: 40 Ha

Density: 288 Trees/Ha



Crop age: 10 years



Start of operations: 20/12/24

Production start date: 18/6/25



Lease term: 6 years renewable



Full Time employees: 7

Harvest employees: 5



Expected production:

• Jun/2025 - Jun/2026: 350 tons

• Jun/2026 - Jun/2027: 1,035 tons



Reserve and protection areas: 5 Ha

Llanogrande



Soil Fertilization:€30,200

Foliar Fertilization & Phytosanitary: €30,000

Pruning: €1,320

Miscellaneous: €3,970

Total inputs: €65,490

Tools & Equipment

Brush cutters and tools: €3,220

Backpack sprayers, hand tools, PPE, etc: €1,610

Total tools and equipment: €4,830



Labor Soil Fertilization: €3,290

Labor Foliar Fertilization: €14,670

Labor Weed Control: €5,290

Labor Pruning: €6,870

Total labor: €30,120



Transport: €0

Fumiduct: €22,990

Irrigation system: €91,950

Total other costs: €114,940

Total Llanogrande: €215.380

Llanogrande



Pomarosa

Tenure: Lease



Location: Tarso, Antioquia



Trees planted: 4,000



Cultivated area: 15 Ha

Density: 267 Trees/Ha



Crop age: 4 years



Start of operations: 3/2/25

Production start date: 2/8/25



Lease term: 5 years renewable



Full Time employees: 2

Harvest employees: 4



Expected production:

• Jun/2025 - Jun/2026: 280 tons

• Jun/2026 - Jun/2027: 360 tons



Reserve and protection areas: 3 Ha

Pomarosa



Soil Fertilization:€10,520

Foliar Fertilization & Phytosanitary: €10,300

Pruning: €460

Miscellaneous: €1,380

Total inputs: €22,660

Tools & Equipment

Brush cutters and tools: €1,840

Backpack sprayers, hand tools, PPE, etc: €1,150

Total tools and equipment: €2,990



Labor Soil Fertilization: €1,140

Labor Foliar Fertilization: €5,100

Labor Weed Control: €1,840

Labor Pruning: €2,390

Total labor: €10,470



Transport: €0

Fumiduct: €8,620

Irrigation system: €34,480

Total other costs: €43,100

Total Pomarosa: €79,220

Pomarosa



Before Vallata



Today

Turin

Tenure: Lease



Location: Dabeiba, Antioquia



Trees planted: 5,000



Cultivated area: 18 Ha

Density: 250 Trees/Ha



Crop age: 7 years



Start of operations: 10/2/25

Production start date: 9/8/25



Lease term: 5 years renewable



Full Time employees: 5

Harvest employees: 0



Expected production:

• Jun/2025 - Jun/2026: 350 tons

• Jun/2026 - Jun/2027: 450 tons



Reserve and protection areas: 3 Ha

Turin



Soil Fertilization: €13,140

Foliar Fertilization & Phytosanitary: €12,880

Pruning: €575

Miscellaneous: €1,725

Total inputs: €28,320

Tools & Equipment

Brush cutters and tools: €2,300

Backpack sprayers, hand tools, PPE, etc: €1,150

Total tools and equipment: €3,450



Labor Soil Fertilization: €1,430

Labor Foliar Fertilization: €6,380

Labor Weed Control: €2,300

Labor Pruning: €2,990

Total labor: €13,100



Transport: €0

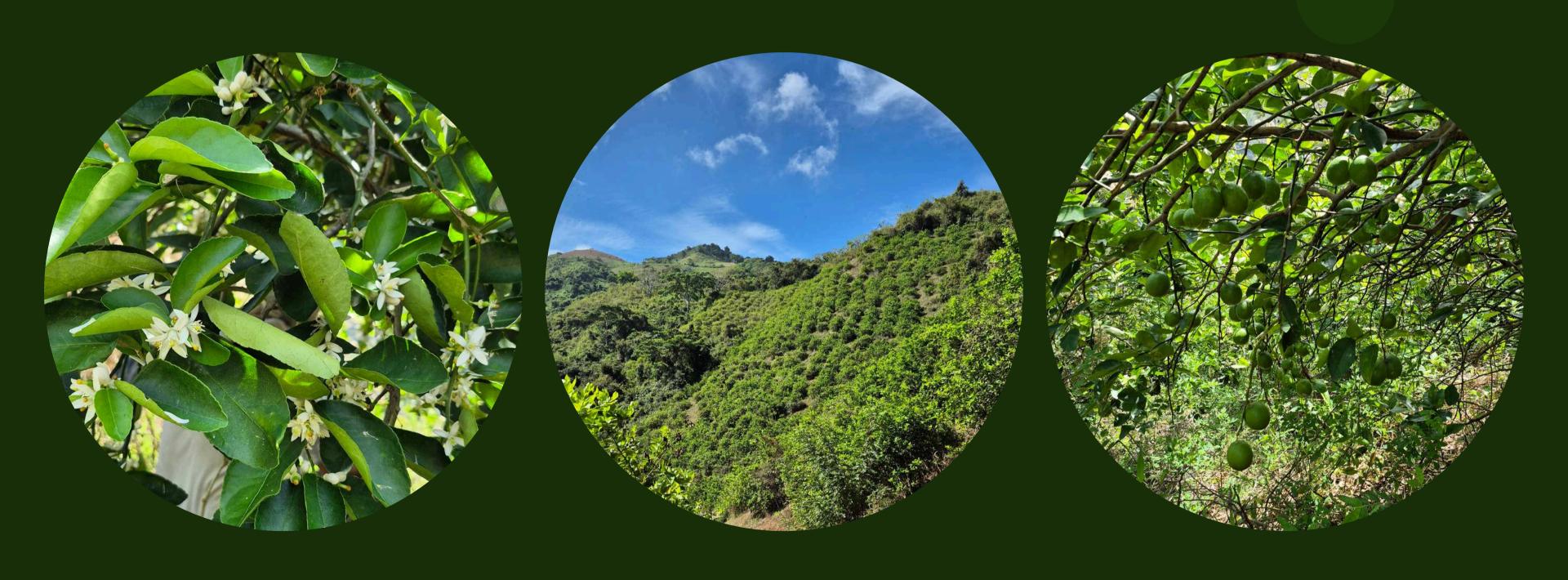
Fumiduct: €10,345

Irrigation system: €41,380

Total other costs: €51,725

Total Turin: €96,595

Turin



Consolidated Totals (current leases)



Trees planted: 29.122



Reserve and protection areas: 16 Ha



Cultivated area: 113 Ha

Density: 258 Trees/Ha average



Expected production:

- Jun/2025 Jun/2026: 1.499 tons
- Jun/2026 Jun/2027: 2.513 tons



Full Time employees: 21

Harvest employees: 16

Montenegro: €99,220

• Las Palmeras: €42,660

• Balcanes: €54,330

• Llanogrande: €215,380

• Pomarosa: €79,220

• Turin: €96,595

Total Investment: €587,405



NEXT STEPS

Albania

Tenure: Next steps



Location: La Virginia, Risaralda



Trees planted: 15,000



Cultivated area: 50 Ha

Density: 300 Trees/Ha



Crop age: 8 years



Start of operations:

Production start date:



Lease term: 6 years renewable



Employees: 23



Expected production:

• Jun/2025 - Jun/2026: 1,050 tons

• Jun/2026 - Jun/2027: 1.275 tons

Albania



Soil Fertilization:€39,450

Foliar Fertilization & Phytosanitary: €38,600

Pruning: €1,725

Miscellaneous: €5,175

Total inputs: €84,950

Tools & Equipment

Brush cutters and tools: €3,220

Backpack sprayers, hand tools, PPE, etc: €1,610

Total tools and equipment: €4,830



Labor Soil Fertilization: €4,230

Labor Foliar Fertilization: €19,140

Labor Weed Control: €6,900

Labor Pruning: €8,870

Total labor: €39,140



Transport: €44,130

Fumiduct: €28,740

Irrigation system: €115,000

Total other costs: €187,870

Total Albania: €316,790



NEXT STEPS - PACKING HOUSE

Packing House



Packing & Storage capacity

Processing: 10 tonnes per day.

Cold Storage: 50 tonnes, with fully packed and

palletized fruit.



Cerifications and quality

Certifications: Organic and GlobalG.A.P, ensuring sustainable processes and full traceability.

Current Product: Tahiti acid lime, with plans to expand to avocado and mango.

Added Value: Better pricing and stability for farmers, backed by an annual purchasing program.



Packing process efficiency

Current (4kg box): 1 to 1.5 tonnes per hour.

Potential (4kg box): 2 to 2.5 tonnes per hour,

once fruit yields improve.

Estimated (17kg box): 2.5 to 3 tonnes per hour.



Employees

Full Time: 4

Harvest employees: 27

Maximum Capacit Full Time: 8

Maximum Capacit Harvest employees: 45

Current Lease + New Investment



Trees planted: 44.122



Reserve and protection areas: 26 Ha



Cultivated area: 153 Ha



Expected production:

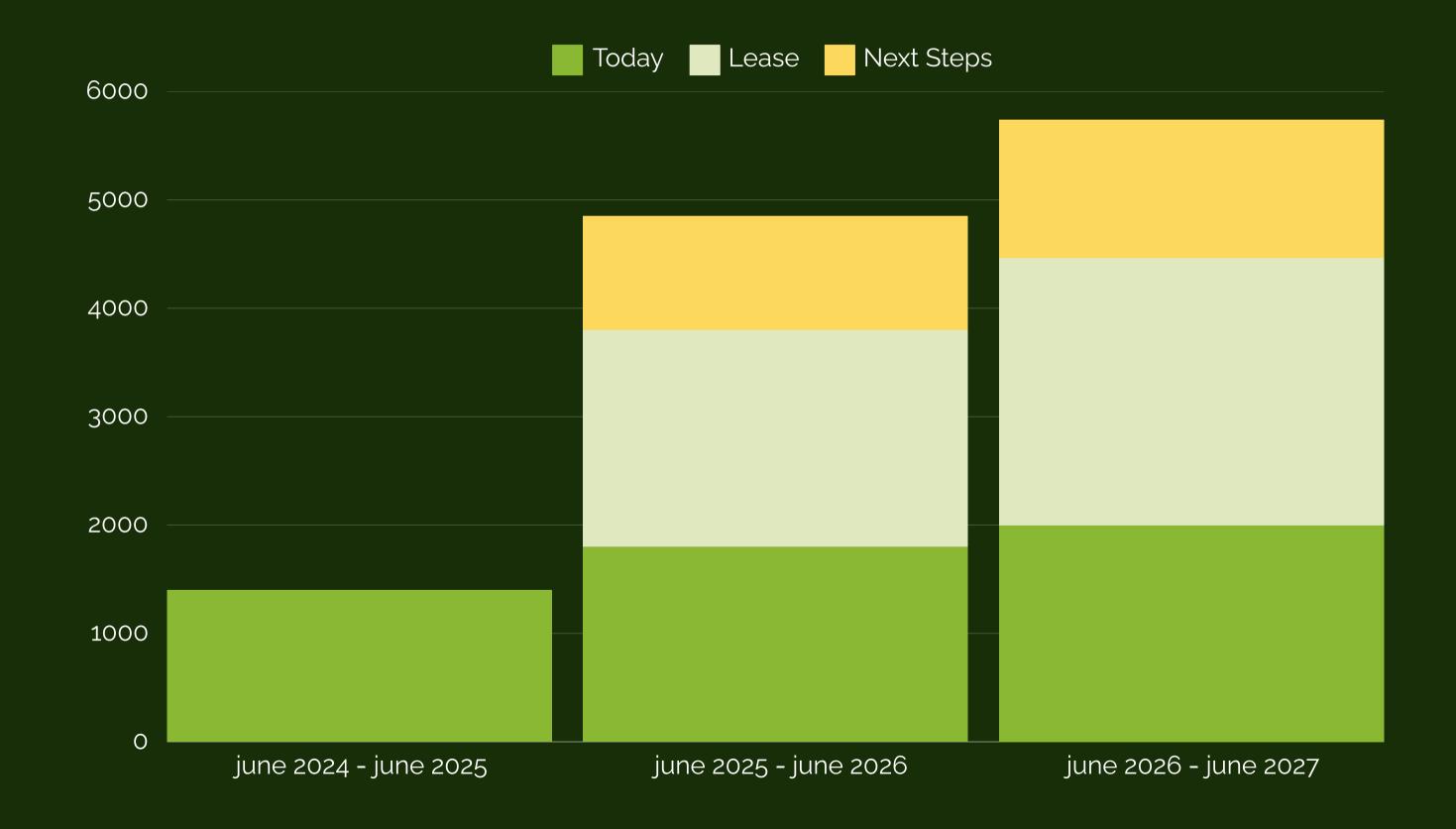
- Jun/2025 Jun/2026: 2.549 tons
- Jun/2026 Jun/2027: 3.788 tons



New Employees: 113



Tonnes



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