

SOLCORELIOS II, UNIPessoal LDA Financial Statements

BALANCE SHEET

ASSETS	2023 I	2023 II	2024 III
Non-Current Assets			
Tangible assets	20 040 €	488 036 €	884 536 €
Intangible assets	- €	- €	- €
Ongoing investments	- €	- €	108 500 €
Financial investments	400 340 €	- €	- €
Total Non-Current Assets	420 380 €	488 036 €	993 036 €
Current Assets			
Inventories	515 521 €	- €	- €
Accounts receivables	557 186 €	- €	1 262 €
Other receivable credits	- €	- €	- €
Shareholders	- €	- €	- €
Advance payments to suppliers	- €	- €	- €
Advance payments to staff	- €	- €	- €
State and other public entities	115 131 €	- €	- €
Other current assets	36 791 €	- €	- €
Deferrals	7 891 €	6 125 €	12 802 €
Cash and bank deposits	36 596 €	5 335 €	19 747 €
Total Current Assets	1 269 115 €	11 460 €	33 812 €
Total Assets	1 689 496 €	499 497 €	1 026 848 €
EQUITY AND LIABILITIES			
Equity			
Paid-in capital	363 000 €	50 000 €	175 000 €
Other equity instruments	- €	- €	- €
Own shares	- €	- €	- €
Reserves	69 588 €	- €	- €
Transited results	378 617 €	- €	-24 474 €
Other changes in capital	- €	- €	- €
Net Profit for the period	244 744 €	-24 474 €	22 242 €
Total Equity	1 055 948 €	25 526 €	172 769 €
Liabilities			
Non-current Liabilities			
Financing obtained	- €	418 080 €	841 216 €
Shareholder loans	- €	- €	- €
Other non-current liabilities	- €	- €	- €
Total Non-Current Liabilities	- €	418 080 €	841 216 €
Current Liabilities			
Suppliers	430 001 €	52 881 €	4 816 €
Advance payments from clients	- €	- €	- €
State and other public entities	96 921 €	2 867 €	7 905 €
Shareholders	- €	- €	- €
Financing obtained	- €	- €	- €
Deferrals	- €	- €	- €
Other Current Liabilities	106 625 €	143 €	143 €
Total Current Liabilities	633 547 €	55 890 €	12 863 €
Total Liabilities	633 547 €	473 970 €	854 080 €
Total Equity and Liabilities	1 689 496 €	499 497 €	1 026 848 €

Notes: I - financial statements for Solcoraction (Parent company); II- financial statements for Solcorelios II (Promoter); III - Interim accounts as at September 2024

PROFIT & LOSS STATEMENT

PROFIT & LOSS	2023 I	2023 II	2024 III
Sales and services	3 189 831 €	40 867 €	79 735 €
Cost of goods sold and materials consumed	-2 241 210 €	-18 869 €	- €
Subsidies, donations and legacies for exploration	17 348 €	- €	- €
Variation of stock prices	- €	- €	- €
Supplies and external services	-222 074 €	- €	-27 143 €
Personnel expenses	-409 076 €	- €	- €
Impairments	2 500 €	- €	- €
Other income	379 €	5 €	0 €
Other expenses	-11 364 €	-13 €	-0 €
Income before depreciation, financing expenses and taxes (EBITDA)	326 334 €	21 989 €	52 592 €
Depreciation and amortization expenses / reversals	-12 143 €	-31 964 €	- €
Operating income (before financing expenses and taxes - EBIT)	314 191 €	-9 975 €	52 592 €
Interest and similar income earned	- €	- €	- €
Interest Expenses Supported	- €	-14 499 €	-30 350 €
Income before income taxes (EBT)	314 191 €	-24 474 €	22 242 €
Income taxes	-69 447 €	- €	- €
Net income	244 744 €	-24 474 €	22 242 €

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