

**Barkley Project Group Limited FINANCIAL STATEMENTS**

**BALANCE SHEET**

<b>ASSETS</b>	<b>2021</b>	<b>2022</b>	<b>2023</b>
<b>Non-Current assets</b>			
Tangible assets	39,031 \$	46,139 \$	40,895 \$
Intangible assets	-	-	-
Defered tax assets	-	-	-
Financial investments	-	-	-
<b>Total Non-Current Assets</b>	<b>39,031 \$</b>	<b>46,139 \$</b>	<b>40,895 \$</b>
<b>Current Assets</b>			
Inventories	-	-	-
Accounts receivables	1,106,858 \$	1,294,623 \$	2,827,714 \$
Other receivable credits	-	36,938 \$	-
Shareholders	-	-	-
Advance payments to suppliers	32,055 \$	20,011 \$	31,051 \$
Advance payments to staff	-	-	-
State and other public entities	-	-	-
Other current assets	31,781 \$	-	-
Deferrals	-	-	-
Cash and bank deposits	233,161 \$	332,399 \$	841,171 \$
<b>Total Current Assets</b>	<b>1,403,855 \$</b>	<b>1,683,971 \$</b>	<b>3,699,936 \$</b>
<b>Total Assets</b>	<b>1,442,886 \$</b>	<b>1,730,110 \$</b>	<b>3,740,831 \$</b>
<b>CAPITAL AND LIABILITIES</b>			
<b>Equity</b>			
Paid-in capital	300 \$	300 \$	300 \$
Other equity instruments	58 \$	58 \$	58 \$
Own shares	-	-	-
Reserves	-	-	-
Transited results	158,276 \$	654,980 \$	933,340 \$
Other changes in capital	-	-	-
Net Profit for the period	496,702 \$	278,360 \$	809,758 \$
<b>Total Equity</b>	<b>655,336 \$</b>	<b>933,698 \$</b>	<b>1,743,456 \$</b>
<b>Liabilities</b>			
<b>Non-current Liabilities</b>			
Financing obtained	60,000 \$	60,000 \$	108,008 \$
Shareholder loans	385,458 \$	185,458 \$	164,226 \$
Other non-current liabilities	-	-	-
<b>Total Non-Current Liabilities</b>	<b>445,458 \$</b>	<b>245,458 \$</b>	<b>272,234 \$</b>
<b>Current Liabilities</b>			
Suppliers	298,380 \$	529,492 \$	1,199,156 \$
Advance payments from clients	-	-	-
State and other public entities	-	-	123,148 \$
Shareholders	-	-	-
Financing obtained	-	-	-
Deferrals	38,796 \$	7,268 \$	368,258 \$
Other Current Liabilities	4,916 \$	14,194 \$	34,579 \$
<b>Total Current Liabilities</b>	<b>342,092 \$</b>	<b>550,954 \$</b>	<b>1,725,141 \$</b>
<b>Total Liabilities</b>	<b>787,550 \$</b>	<b>796,412 \$</b>	<b>1,997,375 \$</b>
<b>Total Capital and Liabilities</b>	<b>1,442,886 \$</b>	<b>1,730,110 \$</b>	<b>3,740,831 \$</b>

Notes: Values in Canadian Dollars; Accouting year of the company ends in October of the ongoing year.

**PROFIT & LOSS STATEMENT**

<b>PROFIT &amp; LOSS</b>	<b>2021</b>	<b>2022</b>	<b>2023</b>
Sales and services	2,587,360 \$	3,126,018 \$	5,082,950 \$
Subsidies, Donations and Legacies for Exploration	39,730 \$	-	-
Variation of stock prices	-	-	-
Cost of Goods Sold and Materials Consumed	-	-	-
Supplies and external services	-774,094 \$	-897,279 \$	-1,184,038 \$
Personnel Expenses	-1,262,946 \$	-1,895,430 \$	-2,872,047 \$
Impairments	-	-	-
Other Income	-	-	-
Other Expenses	-	-	-
<b>Income before depreciation, financing expenses and taxes</b>	<b>590,050 \$</b>	<b>333,309 \$</b>	<b>1,026,865 \$</b>
Depreciation and Amortization Expenses / Reversals	-15,492 \$	-21,035 \$	-22,731 \$
<b>Operating result (before financing expenses and taxes)</b>	<b>574,558 \$</b>	<b>312,274 \$</b>	<b>1,004,134 \$</b>
Interest Expenses Supported	-1,150 \$	-802 \$	-1,170 \$
<b>Result before tax</b>	<b>573,408 \$</b>	<b>311,472 \$</b>	<b>1,002,964 \$</b>
Tax	-76,706 \$	-33,112 \$	-193,206 \$
<b>Annual result</b>	<b>496,702 \$</b>	<b>278,360 \$</b>	<b>809,758 \$</b>

**Notes:** Values in Canadian Dollars; Accounting year of the company ends in October of the ongoing year.